



HOUSEHOLD CONSUMERS'
ACCEPTANCE OF
EXPERIMENTAL

# GRAPEFRUIT JUICE CRYSTALS



#### PREFACE

This study was designed to provide information about consumer acceptance of a new fearm-and fried instant grapefruit juice. It is one of a group of studies conducted by the Special Surveys Branch, Statistical Reporting Service to a spring the products. The Agricultural Research Service (ASS) and the Florida Department of Citrus (formerly the Florida Citrus Commission) cooperated with SSE in the research effort. Other services in USBN provided advice the Citrus (formerly the Florida Citrus Commission) cooperated with SSE in the research effort. Other services in USBN provided advice

The test product was developed by the Fruit and Vegetable Products Laboratory, Southern Utilization Research and Development Division, ARS. The Florida Department of Citrus obtained cooperation from the Riegel Paper Corporation, New York City, in packaging the crystals for the study.

The project was under the general supervision of Margaret Weidenhamer, Chief, Special Surveys Branch, Standards and Research Division, SRS. Market Pacts, Incorporated, conducted the study under contract with USBA.

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#### HIGHLIGHTS.

The concept of instant grapefruit juice that can be made from crystals by adding water was well received among over 400 homemakers in Metropolitian Pittaburgh, Par., but the test product was only generally acceptable.

Before teating the product, the homemakers' reactions to the description of the crystals most often concerned assumptions that the product would be easy to store and prepare. Homemakers-both water and nonusers of grapefruit juice-vere receptive to the idea of trying such a product. Almost half the homemakers expected no disadvantages and, except for teate or flavor-mentioned by about 2 in 10-mo one disadvantage was anticipated by more than 1 in 10 contents of the superior assumed that the matritional value and vitamin contents of the superior was superior contents of the superior was superior contents.

After using the test product in their homea, the homemakers most frequentlymentioned the same advantages for the grapherit juice crystals as the presumed advantages-wase of atorage and ease of preparation. Some respondents indicated that the crystals were difficult to mix or did not disaolve readily, but most of the criticism was directed to the tasts or flavor of the test that the contract of the crystals were the contract of the test of the test produced an advance-hourd of the respondents considered the tasts of from grapheriti juice user homesholds preferred the tasts of the juice made from the crystals to their usual form of grasherity typics.

Responses to a series of attitude questions shout future interest in grapherity injuic crystals indicate that, in general, the test product was well received by about helf the respondents. However, respondents-both users and nonmears of grapherity luice-were more receptive to the concept of the product than to the test product. In addition, the average ratings given to the test grapherity level on the case were not as high as the ratings given to chance of the product of the produc

## HOUSEHOLD CONSUMERS' ACCEPTANCE OF EXPERIMENTAL GRAPHERHIT JUICE CRYSTALS

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Thomas M. Stack and Evelyn P. Kaitz 1/

#### INTRODUCTION

This report presents results of a study designed to evaluate consumer acceptance of foam-mat dried grapefruit juice crystals and to provide insights into consumers' reactions to crystals made from other citrus fruits.

The findings are based on personal interviews conducted during May and June 1907 with a sample of homesakers living in private household in Metropolitan Pittsburgh, Fa. For this study, a homemaker is defined as the person chiefly responsible for purchasing and preparing food for the household. As in all surveys in which a sample is interviewed rather. The sample designs are not provided to the contract of the sample designs are not provided and sampling colorances are described in the Appendix.

The first interview with the homemaker was held to determine the grapefruit juice user and nonuser status of the household. In user households (those in which the homemakers said grapefruit juice had been used at least once in their homes during the 6 months preceding the interview), the homemaker's opinions and general use patterns of the various kinds of grapefruit juice were obtained. All homemakers' reactions to the concept of grapefruit juice crystals in addition to background information about the households were also obtained. The background information is provided in the Appendix. At the conclusion of the first interview, each respondent was given a supply of either aweetened or unaweetened grapefruit juice crystals. The sweetened crystals had a Brix acid ratio of 13.5, the unsweetened 9.5. The crystals were packaged in preformed yellow and green pouches in laminated paper-foilpolyethylene material. Each pouch contained enough crystals to reconstitute into slightly over a pint of juice by adding 16 ounces of water. Two pouches were inserted in a plain white cardboard box for distribution. The amount of crystala left for the test depended on the number of household members: one or two members, two cardboard boxes; three, four, or five members, three boxes; and six or more members, four boxes.

Homemakers were asked to serve the juice at least once to each household member age 12 or older. After teating the juice the first time, each of these persons was to rate the crystals and grapefruit juice in general on a nine-point hedonic scale-"diside extremely" to "like extremely."

<sup>1/</sup> Mr. Stack is with Market Facta, Incorporated; Mrs. Kaitz is with the Standards and Research Division, Statistical Reporting Service.

About a week later, the interviewer returned to obtain information about he observable returned to obtain information about he observable returned to the crystals and collect the eligible household embers' rating forms. Some of the product was left again--sweetened crystals n households where unsweetened had already been tested and vice versa--plus ating forms for each eligible member of the household.

The interviewer returned once more-this time to obtain the homesmakers' pinions about the second type of crystals; their preference for either the sweetened or unsweetened crystals; and reactions to the packaging and potential surchase of the crystals. The rating forms were also collected.

The initial interview was completed with 459 homemakers; however, 34 were invilling to accept the crystals for testing, mainly because they disliked grapefruit; puice or grapefruit. A total of 374 households cooperated in testing both the sweetened and unewestened crystals, including 182 users and 192 non-sers of gracefruit fuice.

In many of the tabulations presented, percentages may add to more than 100 (or more them the group total shown) because some respondent gave more than one reply. The "intecellaneous" categories of information, shown throughout the tabulations, are the merging of all the ideas or items which individually sere given by no more than 2 percent of the respondents in reply to a particular question. The category "detary reasons" includes all the responses that refer to "wingth vaticiting," on a diet," "ouths appette," etc.; and "medical reasons" "diabetes." "but public," etc. "in refer to "allegies," "doctor's orders," "diabetes." "but public," etc.

The questionnaires and rating form used are reproduced in the Appendix.

## INITIAL INTERVIEW

#### Use of Citrus Products

To identify grapefruit juice user and nomuser households, all homemakers were intitally saked to indicate what fresh fruit and what fruit juices, from some the property of th

About 8 in 10 respondents from grapefruit juice user households and about 6 in 10 from nonuser households indicated that fresh grapefruit had been used in the 6 months preceding the interview. During this same time period, about 9 in 10 homemakers reported that fresh oranges and orange juice had been used.

## Reasons for Grapefruit and Orange Juice Forms Used

Respondents who had reported using grapefruit and orange juice in their households in the previous 6 months were asked to identify in which form(s) each juice was used. The respondents using grapefruit juice most often mentioned the canned grapefruit juice form, whereas the respondents using orange juice indicated the frozen concentrated orange juice indicated the recommondation.

Form of grapefruit juice and orange juice used in past 6 months

Form		Grapefruit juice	: Percent	Orange juice 1/	
Canned Frozen concentrated Chilled Home prepared Powdered or crystalled	:	17 17 11		60 33 16 3	
Respondents	:	210	Number	422	

1/ Percentages add to more than 100 because some respondents gave more than one renly.

- Zero in this sample.

Nomemakers who indicated using only one form were assumed to use this form wort, and homemakers who reported using more than one form of grapefruit or orange juice were asked which one form was used most. The homemakers were then asked why they generally used fath territable from 60 juice. The homemakers were the asked with the generally used fath territable from 60 juice. The homemakers were the ration or service truly few respondents askected frozen concentrated, thilled, or home prepared grapefruit juice, their reasons for use of these forms are the natural, fresh territable frozen or using these forms are the natural, fresh territable, frozen concentrated, or the sum of the sum of

Respondents from households that had not used grapefruit juice in the 6 months preceding the interview (nonusers) were asked why it had not been used. Dislike of the tasts or flavor and a preference for fresh fruit were the most frequently mentioned reasons for nonuse of grapefruit juice.

## Prequency of and Reasons for Grapafruit Juice Use

Better than 6 in 10 respondents from user households said they had used granefruit juice at least once a week, on the average, during the previous year and more than 2 in 10 had used it almost every day.

	User	household
Frequency of use		Percent
Less than once a month		
About once a month		
Every 2 or 3 weeks		. 11
About once a week		
Several times a week		
Almost every day		. 23
		Number
Respondents	<i>.</i>	210

Among respondents from user households, about 4 in 10 reported that grapefruit juice was used because of its taste or flavor and about 3 in 10 mentioned dietary reasons and nutritional value. In general, there were practically no differences in reasons for use regardless of socioeconomic characteristics. However, among the respondents who said grapefruit fuice was used once a week or more, dietary reasons received more mentions than among those who indicated using grapefruit juice less than once a week. Serving a variety of juices appeared to be important to proportionately more of those who used grapefruit juice infrequently. (Summary of questions 6s and 6b, Placement)

Homemakers who reported using grapefruit juice in their households less than once a week (35 percent of total users) were asked why it was not used more frequently. The largest proportion of these respondents (44 percent) said they preferred other juices. Other reasons included dislike of the bitter, tangy, sour taste; only one person in the family drinks it; and prefer fresh grapefruit. Except for preference for other juices, no other reason was mentioned by more than 15 percent of these less frequent users.

In user households, consumption of grapefruit juice was reported for household members in all age groups. However, it was used more often by adults

Respondents were then asked when grapefruit juice was generally used by specified user age groups in their households. Use for breakfast, by far the most popular time for all age groups, was reported by about 8 in 10 homemakers. Use for snacks between and after meals was mentioned much less often, but was more popular than use for lunch or dinner.

## Use of Sweetened or Unsweetened Grapefruit Juice

In the user homseholds, very few homesmakers reported using only sweetened grapefruit juice. The majority (68 percent) and only unsweetened was used, and about 2 in 10 (18 percent) alternated between the two. The most frequently mentioned reasons for using both the sweetened and unsweetened grapefruit juice were "like to change around," and "some homsehold members prefer sweetened and one prefer unsweetened."

## Advantages and Disadvantages of Canned Grapefruit Juice

All respondents from user households were asked about advantages and disadvantages of canned grapefurly luice. Preparation and serving advantages, such as it is convenient, easy to prepare, and ready to drink, were sentioned by 6 in 10 homesakers. The nature most important advantage cited by about 4 in 10 (39 percent) was the package or container because, for example, it was easy contained to the package or container because, for example, it was easy cone of this form were mentioned by only about 1 in 10. (Ougestion 9a. Placement)

In discussing the disadvantages of canned grapefruit juice, more than 5 in 10 homemakers (55 percent) from user households said there were no disadvantages. The only disadvantages cited by as many as 1 in 10 were a tinny, metallic, canned taste, and the amount of storage space needed. (Question 9b, Placement)

## Advantages and Disadvantages of Frozen Concentrated Grapefruit Juice

As mentioned previously, taste or flavor was given as an advantage for the canned form by about 1 in 10 from user households, but almost 4 in 10 (37 percent) cited taste or flavor as an advantage for the frozen concentrated grapefruit juice. Near of those who mentioned the taste or flavor referred to the matural, fresh taste. The package or containment of the package of the pack

Three in 10 respondents reported there were no disadvantages of frozen concentrated grapefruit juice, but 4 in 10 mentioned preparation and serving disadvantages; for example, the frozen concentrate had to them out first and be mixed with water. (Question 10b, Placement)

## Advantages and Disadvantages of Powdered Fruit Drinks

Since the main objective of this study was to obtain homemakers' reactions to a crystalled form of citrus juice, we were interested in the use of and reactions to powdered or crystalled front drinks in the sample households. All respondents were first asked to identify the fruit drinks, punches, ades, or mixes that had been used in their households in the 6 souths preceding the

interview. Lemonade and orange flavor drinks were used by the largest proportion of respondents (about 4 in 10) in the prior 6 months. Use of powdered or crystalled forms of fruit drinks-both citrus and moncitrus flavors-was reported by about helf the respondents.

All respondents who had mentioned using any of the jutices or drinks in produced or crystalled form within the preceding year were asked to indicate any advantages and disadvantages they thought this form had over other forms of first drinks and hisces. The advantages mentioned most frequently connermed the speed and case of preparation and the case of storage. More than 3 in 10 of the grantful fulce monsear (22 percent) and better than 1 in 10 (15 percent) of the grantful fulce women (22 percent) and better than 1 in 10 (15 percent) of the grantful fulce women than the said of the product of the product of the product of the grantful forms cost

Almost half the respondents who had used powdered or crystalled drinks in there were no disadvantages. The main objection mantioned by almost 3 in 10 homesakers who had used this fore concerned the taste or flavor. Mowerr, approximately the same proportion of respondents made favorable comments about the raste or flavor. (Ownergion Se Placement)

## Reaction to Description of Grapefruit Juice Crystals

Prior to informing respondents from both user and nonnear households that they would be asked to try the new grapefruit juice crystals, they were given the following description of the test product: "Grapefruit juice crystals are grapefruit and leaves it in a crystalled form. These crystals are it lies powder and can be turned into grapefruit juice just by adding users." The interviewer test this action of the composition of th

	households	households
Interest in trying grapefruit juice crystals		Percent
Definitely try	38	15
Probably try	20	38
Might or might not try	14	17
Probably not try	. 8	16
Definitely not try	. 2	13
Not specified		-1
	опедвиния	
Pannondone -		Number
Respondents	210	249

<sup>-</sup> Zero in this sample.

#### Advantages and Disadvantages of the Described Crystals

Many of the advantages and disadvantages the homemakers gave to the idea of crystals were similar to their reactions to powdered drinks now on the market. Although no packaging description was given to the homemaker, shout 6 in 10 respondents from both user and nonuser household in though the packaging or container of the described crystals would be an advantage-primarily heause it would be easy to acroe. Almost as many though the three would be preparted and serving advantages; for example, being able to use any amount, convenient and easy to preserve, and time saving and fast, (Question III.) Placement 11.

About half the respondents could not think of any disadvantages for the described grapefruit juice crystals. The disadvantage that was most frequently mentioned, by about 2 in 10 homemakers, concerned taste or flavor. (Question 11c, Flacement)

The overall reaction, including both advantages and disadvantages, to the product concept varied little when examined by age of the homemaker, total family income, family size, and frequency of grapefruit juice use within the user households.

# Comparison of the Nutritional Value and Vitamin Content of the Described Crystals With Regular Grapefruit Juice

When select about presumed advantages and disadvantages of the described crystals, very few respondents mentioned mutriculal factors. Newever, when saired appetitically about mutricional value or vision concent of crystals in comparison with regular grapefurit juice, a majority of the respondents, whether from user or nonuser households, thought the crystals would be just as sond or better than resular suspectful juice.

	User ouseholds	Nonuser households
Comparison of the nutritional value and vitamin content of the described crystals with regular grapefruit juice	Parcent-	
Crystals better	9	8
Crystals just as good	62	54
Crystals not as good	14	21
Don't know	15	17
		***************************************
-	<u>Number</u>	
Respondents	210	249

#### POLICE INTERVIEWS

## Homemakers' Reaction to Test Product After Using

At the conclusion of the first interview, each respondent was given a supply of either sweetened or unsweetened grapefured jutice crystale. About a week later, the interviewer returned to obtain information about the homembers' restions to the crystale. Again some of the product was left-memorisment crystals in homesholds where unsweetened lad already been teated and video werea, second types of crystaled one pro-that kine to obtain opinions about the second type of crystaled one pro-that kine to obtain opinions about the product type. Therefore, the same aceas of information will be reported topother both types.

## Advantages of Grapefruit Juice Crystals

For both the sweetened and unsweetened crystals, the case of preparing and ease of storing the package were mentioned most frequently as advantages by respondents from both grapefruit juice user and nonuer households.

Taste or flavor advantages were cited by about 3 in 10 homemakers. However, in both the user and nonuser bouseholds, the swoot, not bitter taste of the sweetened crystals received more mentions as an advantage than the tart, sour, not-too-sweet taste of the unsweetened product.

Generally, most homemakers indicated some advantages of the grapefruit just crystals. Only about 2 in 10 homemakers said there were no advantages. (Question la, Follow-up)

## Disadvantages of Grapefruit Juice Crystals

Taste or flavor--cited by about 4 to 6 homemakers in 10--was mentioned more often as a disadvantage rather than an advantage of both the aweetened and immemetened crystals. Both types of test product received such criticisms as "bitter taste" and "too sour." However, these disadvantages were mentioned more freemently for the unsweetened form.

ease of preparation was considered a main advantage, some respondd that the crystals did not dissolve well and were hard to mix. 4 homenakers in 10 said there were no disadvantages for either on 1b, Follow-up)

## oduct Improvements Suggested

Respondents were saked to suggest product improvements. These suggested provements closely paralleled their previous criticisms. About 6 in 10 memakers recommended symmetry that the control that the product sake by as many as 15 percent related to making the doubt caster to mix or doubt. About 2 in 10 homemakers said they thought improvement was measurant.

# oference Between Grapefruit Juice Generally Used and Grapafruit Juice Crystals: Specific Characteristics

The respondents from grapefruit juice user households were asked whether ey preferred their usual grapefruit juice or the sweetened or unsweetened yatals they were testing on four factors: taste, ease of preparation, texture, declevas preferred "just a little" or "a jot."

The respondents' usual grapefruit juice was generally preferred over either mof the crystals for taste and ease of preparation. About as many responders selected both versions of the test product as selected their usual grapeuit juice for texture. However, about 6 in 10 homemakers indicated no prefere for color. Questions 2 and b. Pollow-mb

# isons for Preference Between Sweetened and Unsweetened Grapefruit Juice

After respondents had tried both the sweetened and unsweetened grapefruit the crystals, they were asked to indicate what type they preferred. About if the respondents from both the user and moment households preferred the steemed produce; about 2 in 10 had no preferred may general, an examination of the preferences for sweetened produces the command that the preferences for sweetened and unsweetened test products by scotions most factors revealed no meaningful differences.

and the second s	excremees,	
	User households	Nonuser householda
Preference		Percent
Sweetened crystals	47	51
Unsweetened crystals	. 36	30
No preference	. 17	19
	************	***************
		Number
Respondents	182	192

Almost all the respondents mentioned the tasts of the juice made from the crystals as a reason for preferring either in sewettened or manuetened product, Generally, the reasons given monager household. Those who preferred the respondent was from commant household. Those who preferred the respondent was from the preferred the preferred the preferred the impreciated specified the more natural, fresh reasons who we farred the impreciated specified the more natural, fresh reasons with preferred the impreciated specified the more natural, fresh reasons or preferred the impreciated specified the more natural, fresh reasons or to see the command of the com

## Reactions to Packaging of Test Product

As noted proviously, homesakers made favorable comments about the packpaints, the proviously and the test product, over high test respondents seld they titled the size privactly because it was easy read and was a space saver. The protective qualitate of the proviously about 4 in 10 respondents practically; the foil, which they thought kept by about 4 in 10 respondents practically; the foil, which they thought kept by about 4 in 10 respondents and the proviously the foil, which they thought kept by about 4 in 10 respondents and the proviously the foil, which they thought kept by about 4 in 10 respondents and the proviously the foil which they thought kept by about 4 in 10 respondents and the proviously the foil which they thought kept by about 4 in 10 respondents and the proviously the foil which they thought kept by about 4 in 10 respondents and the proviously the foil which they thought kept by about 4 in 10 respondents and the proviously the foil which they thought kept by about 4 in 10 respondents and the proviously the foil which they thought kept by about 4 in 10 respondents and the proviously the foil which they thought kept by about 4 in 10 respondents and the proviously the foil which they thought kept by about 4 in 10 respondents and the proviously the foil which they thought kept by about 4 in 10 respondents and the proviously the foil which they have a specific and the proviously the foil which they have a foil which

In general, convenience of the package was mentioned by more respondents from nonueer households than from user households. Both groups especially tixed the sase of opening the package. (Question 13s, Second Follow-up)

About 9 in 10 respondents said there was nothing they disliked about the package. Among the respondents who did report dislikes, a few complained about the size.

Respondents were given an opportunity to suggest packaging changes. The most of the control of the life co

Respondents were asked about package size preferences. The test size, which mixed to about 16 ounces of juice, was chosen by about 6 in 10 respondents, a larger package by 3 in 10, and individual serving size packages by most of the remaining respondents.

## Mixing the Grapefruit Juice Crystals

Each package of both forms of crystals had the following mixing instructions: "Combine contents of this package with 2 cups (16 oz.) of water in a suitable container. Shake or stir until dissolved." Almost every respondent mentioned the printed instructions were easy to follow.

In general, respondents from grapefruit juice user or conserve households reported using the same method for mixing either type of test crystals. The recommended count of water was measured for the same countries of the same countries of the same countries of the same countries and the same countries and the countries of the countries of

As shown below, over 6 in 10 respondents reported the grapefruit juice crystals mixed easily. The main complaint among those who felt they were hard to mix was the difficulty in dissolving the crystals.

How grapefruit juice		nouseholds	: Nonuser	
crystals mixed	Sweetene	d : Unaweetened	:Sweetened	: Unaweetened
		Perc	ent 1/	
Crystals mixed easily	65	65	65	63
Crystals hard to mix		35	35	37
Don't dissolve fast enough	18	20	21	17
Requires stirring and shaking	: 10	10	10	9
Doesn't dissolve or mix	: 19	9	9	12
Doesn't dissolve, unspecified	5	. 3	5	6
Requires stirring, shaking before each	: ,		,	1
usage	: 2	5	2	ĭ
Miscellaneous	дининиван			
	: :	Nu	mber	
Respondents	190	189	199	209

<sup>1/</sup> Percentages add to more than the group totals shown because some respondents gave more than one reply.

## How and When Grapefruit Juice Crystals Were Served

Homemakers were asked to serve the juice made from the crystals to every household member 12 years or over. These members were to complete their rating forms the first time the juice was served to them. More than 8 in 10 homemakers reported the juice had been served cold when it was rated; about 6 in 10 said it had been served less than 2 hours after repearate.

In grapefruit juice user households, almost 9 in 10 respondents served the test product again after the initial trial and rating. In nonuser households, additional serving was reported by better than 7 in 10 homemakers.

Approximately haif the respondents in the uner households and about 4 in 10 in the nonear households said they had used all of both types of the test product that had been given the Resons such as dislike, unspecified; dislike tasts; too be the theory that the second such as dislike, unspecified; when the second such as the second Answers to the question of when the crystals were used paralleled the responses for general use of grapefruit juice by the respondents from user households; that is, breakfart was the most popular time for using the juice made from both types of crystals, and the juice was used more frequently between and after seeds them at lumch or avening meal.

## Ways Grapefruit Juice Crystals Would be Used by the Homemakers

To obtain smother indication of homemakes! 'reactions to a crystal form of cirrus juice, responsers were sated bot they would use the crystals. As the following the base hows, short half of them said they would use the said they would use the procedure in the control of them said they would use the procedure in the case proportion reported they would use it as a between sail juice, driet, or mack. Generally, most of the uses mentioned indicated that these responsions were considering typical uses for juice rather than specialized uses such as a mixer for drinks or for trins or cannot.

	User households	Nonuser households
Ways homemakers would use		
the crystals	<u>Pe</u>	rcent
As a breskfast juice, drink As a between meal juice, drink,	51	. 49
snack	49	40
As a juice drink, unspecified As a mixer, mix with drinks,	10	10
juices	10	. 16
Dietary aid	7	5
In recipes	6	
Before lunch or dinner appstizer	6	3
As a punch	5	4 3 5
Travel and trips, camping	4	2
Would not use	6	10
Miscellaneous	ă.	
Not specified	i	3
	*****************	
	<u>Nu</u>	eber
Respondents	182	192

#### Purchase Intentions

Although answers to questions on future intent to purchase cannot be considered predictors of future purchases, they do indicate whether respondants were pleased with the test product. Since expressed buying intentions were about the same whether the sweetened or unsweetened version was preferred, the findings are separated only into replices from user and nomuser bouseholds.

As might be expected, respondents from user households expressed greaterpositive buying interest than respondents from nommer households. Neverthelass, positive buying interest was resported by about 6 in 10, even in nonmer households. However, about one-fourth of the respondents—whether from user or nonmer households—said they definitely would not buy the crystals if they were available in local stores.

	User households	Nonuser households
Purchase intent	<u>Pe</u>	cent
Definitely buy	24	10
Probably buy	28	28
Might or might not buy	12	17
Probably not buy	10	18
Definitely not buy	26	27
		***************************************
	<u>Nu</u>	mber
Respondents	182	192

A question of special interest was whether the homemakers who indicated they were interested in purchasing the crystals were the same ones who spoke favorably of the taste. The homemakers were isolated as individual groups by their indication of future intent to buy or not buy. An examination was then made of their suggestions for improving the test product and their opinions of the advantages and disadvantages of the crystals they had tested. This analysis indicated that some homemakers who thought they would be interested in buying the crystals, the teste of the pice same from the crystals was the advantage titled porticises—3 in 10 considered it a disadvantage and 4 in 10 considered in a disadvantage and 4 in 10 considered in a disadvantage and 4 in 10 considered in the state of the pice of of

Again disregarding the indication of preference for either the sweetened or unsweetened test product, a comparison of purchase intentions with their previously expressed trying intentions-based only on a description of the product-redictate that both users and nonsears of grapefurity luice were necessaristic about the productors of the product of th

Homemekers were asked how much they would expect to pay for an amount of grapefruit twice crystals that would reconstitute into a quart of juice. Whether the homenakers' replies were examined as a total group or separated by their preference for sweetened or unsweetened crystals, the median price was around 28 cents.

To obtain a more realistic price evaluation, each homemaker was then told to assume that grapefruit juice, in general, costs 32 cents per quart. She was asked to indicate the highest price-ranging from 4 cents a quart more to 4 cents a quart less -- she would pay for an amount of crystals that would mix into a quart of juice. About half the homemakers said they would pay the same price or more for the crystals. However, about one-fourth of the respondents reported they did not think they would buy at any price.

The findings from the "aided" question about price--relative amount at which they would buy based on a quart of grapefruit juice coating 32 cents-suggest a favorable reaction toward the crystals by about 6 in 10 homemakers who said they would buy the test product at a price higher than the median expected price (28 cents). (Question 11c. Second Follow-up)

To elicit another indication of attitude toward the crystals, respondents from grapefruit juice user households were asked what proportion of the grapefruit juice normally used they would buy in crystal form if it were available at the same cost per serving as their usual grapefruit juice. Noted previously the grapefruit juice user homemakers had indicated that in their households grapefruit juice was used most often for breakfast. It was also used frequent as a between meal snack beverage. When asked specifically how they would use the crystals they indicated the same order of use. The amount of substitution given was almost identical whether they preferred the sweetened or unsweetened version. Around one-third of the user respondents said they would buy more than half their grapefruit juice needs in the crystal form. Approximately 3 in 10 respondents from user households said they would not substitute any of the crystal form for the grapefruit juice now used.

As is the case with respondents' future intent to purchase, the amount of future substitution intended in user households cannot be considered a prediction of future purchases. However, the findings suggest a favorable reaction to the test product because some degree of substitution was mentioned by 7 in 10 of these respondents:

	User households
Amount of substitution.	<u>Percent</u>
Less than 25 percent	18
25 to 50 percent	18
51 to 75 percent	9
76 to 100 percent	25
None	28
Not specified	2
	<u>Number</u>
Respondents	182

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#### Overall Reactions of All Household Members

All household members 12 years and over were asked to use the test process and to complete a one-page form immediately after their first serving. The form contained rating scales on which the individuals could indicate their opinions about the test product and grapefruit juice in general as well as omestions on likem and dislikes of the creatals beated.

## Test Product Ratings

A mine-point hedonic rating scale was used from "distilks extremely"with a numerical value of 1-to "like extremely"-with a mercical value of 2-to "like extremely"-with a mercical value of 3.

The highest awarage score (5.66 out of a possible 9.00) was obtained from homesmars from user household for the swortened wordson of grapefruit juice crystals. Also, the homesmars were more favorable to both forms of the crystals than were other household members. A might be expected, sembers of grapefruit juice user household embers, a might be conceed, embers of grapefruit juice user household embers. Sueshold Member after, form)

#### Rating of Grapefruit Juice in General

The ratings of grapefruit juice in general were stailar whether trying the awatended or unwavetende civyatals. Among all the groups completing the rating forms, the average score for grapefruit juice in general was higher than the average score for either form of the crystals. However, the average ratings of grapefruit juice paralleled the ratings of the crystals; that is, the homemakers' ratings were more favorable than those of all other homemodial members, and members of user households were sore favorable than members of monumer households. (Owestion A, Household Wembers Tating Porm

#### Average Ratings for the Grapefruit Juice Crystals by Males and Females

There was an investigate the three of male bowenskers to meaningfully compare their wavege ratings of the crystals with those of female bomenkers. However, there were no significant differences in the average ratings of the judice, regardless of sex, many the other they were from near or nonuser households, or rating the sweetened or unsweetened version of the rest product.

## Average Ratings for the Grapefruit Juice Crystals by Age

In the grapefruit juice user households, there were no significant differences in the awrage ratings of the various age groups among those who rated the test crystals. Hence, no one age group second to favor atther ty of crystals swort hant the other age groups. In the nonuser households, the awrage ratings for the sweetened and unsweetened crystals were lower for th age 12 to 18 than for any of the other age groups.

#### Average Rating Using Positive/Negative Sequence

To investigate the potential of positional bias, about half the Household Hember Stating Forces distributed to the respondence contained the positive order first on the mine-point rating scale and the rest contained the negative order first. The distribution was well anothed by age, sex, and household composition. A compartion of those using the positive or negative first string forms was made among user and nomuser household sembers for both forms of the typitals. These ware no significant differences in the ratings of the typitals. These wares no significant differences in the ratings of the typitals. These wares no significant differences in the ratings of the typitals. These wares no significant differences in the ratings of the typitals. These wares are typitally the typital typital typitals are resorted only for user and nonzer households. as follows:

Positive order	: Negal			. :	Negative
order	· orde				
		er :	order	:	order
first	: fire	st :	first	:	first
				_	
	Average	e numer	ical scor	e-	
				_	
5.24	5.3	31	4.54		4.64
7.03	6.9	90	5.84		5. 27
	5.24	5.24 5.	Average numer	Average numerical scor	<u>Average numerical score</u> - 5.24 5.31 4.54

The differences in the ratings were significant only among the members from grapefruit juice nonuser households rating grapefruit juice in general-the positive order first scale obtained a higher average score than the negative first scale.

## Peatures Particularly Liked About the Test Product

Taste or flavor and case of preparation were most frequently recorded on the rating forms completed by eligible household members in answer to quastions most particular likes show both western on particular likes about both western or particular particular likes about both western or particular likes about both western or particular likes about the seminal particular likes about the seminal particular likes are shown to be seminal particular likes as might be seminal particular likes as might be seminal particular likes as might be capacity and before the particular likes and the seminal particular likes as the seminal li

## Peatures Particularly Disliked About the Test Product

Although shout 3 in 10 household members commented favorably on the taste or flavor of the crystals, on the average, about half the persons eligible to complete the forms recorded critical comments. Their major complaints were that both the sweetened and unsweetened test products were too bitter, too sour, tasted of rind, but natural or fresh tasting, and left an aftertaste.

The only other complaint recorded by as many as 1 in 10 respondents was that the crystals did not dissolve well or quickly. From 3 to 4 respondents in 10 indicated there was nothing they particularly disliked about either type of test product. (Owsetton 3. Rousehold Member Ratine Form)

## Reaction of Children Under Age 12 Who Tried Test Product

Homemakers were not asked to serve the test product to children under age 12; neither were these children sligible to complete the rating form. However, because of some interest in younger children's reactions to the crystale, respondents were asked to describe the reactions of any children under ase 12 who had tried them.

About 5 in 10 user households and 4 in 10 nonuser households had no children under age 12, and around 1 in 10 households had children under age 12 who had not tried the products. In the households where children under 12 years had tried the test juices, respondents, in general, indicated only taste reactions of these children. The reactions reported suggest that these younger children did not favor the test product. Except for the sweetened varsion in the user households, which received a few more favorable tasts mentions than title. The favorable comment cited were privantly about the natural taste; wherea, most of the criticisms concerned the not natural, too sour, tart tasts.

## APPENDIX

<u>Question 3c, Placement:</u> Why do you generally use cannod grapefruit Reported only for those who said cannod grapefruit juice was the form generally used:

R

enerally date.	Canned grapefruit juice
	distribution of the same of th
	Percent 1/
easons for use	62
Easy to prepare, serve	37
	14
Size, quantity. Convenient, unepocified. Esay for children to handle	. 3
Easy for children co	27
Taste, flavor	
Taste, flavor. Good taste, flavor, unspecified	. B
Good taste, flavor, unspecified Not too sweet	· Ä
Not too sweet	. 4
Orber taste, Ilavor	
	. 11
Cost less Family members like it	. 11
Family members like it	. 9
Availability in stores	. 1
Just like it, hant: Dietary reasons (weight watching, on a diet.	
	6
Curbs appetite, etc.)	
	2
health, etc.) Nutritional value	2
Nutritional value Miscellaneous	>
W19cellaneoep	
	Number
Respondents	180

If Percentages may add to more than 100 (or group totals shown) because some respondents gave more than one reply.

Question 3d, Placement: Why do you generally use (canned, frozen concentrate, or chilled) orange juice? Reported only for those who said canned, frozen concentrate, or chilled orange juice was the form generally used.

Reasons for use		: Orange juice forms				
Vennous 101 mag	Cam	red		zen ntrate	Ghi1	1ed
			Perc	ent 1/-		
Taste, flavor	16		71		65	
Good taste, flavor unspecified.,		7		13		15
Natural, fresh taste		3		52		48
Not sweet tasting	:	3		2		-
No canned taste		-		7		3
Other taste, flavor	:	4		4		2
Packaging, convenience	74		47		48	
Easy to prepare, serve		41		21		27
Easy to store, keep on hand	:	20		18		2
Convenient, unspecified		8		3		1
Children can prepare		8		1		1
Size, quantity good	:	5		4		1
Stsys fresh, won't spoil		3		4		2
Delivered to home	:	-		-		21
Other packaging, convenience	:	7		3		2
Cost less, unspecified	14		3		4	
Family members like	10		13		27	
Nutritional value	5		4		-6	
Cost less than other forms	. 5		8		-	
Consistency of juice	í		2		9	
Miscellaneous	6		5		í	
			Nun	ber		
	:		20.00	distribution in the last of th		
Respondents	10:	2	2	106	9	14

<sup>1/</sup> Percentages add to more than 100 (or group totals shown) because some respondents gave more than one reply.

<sup>-</sup> Zero in this sample,

Question 5d, Placement: Thinking in terms of the powdered or crystalled forms that you mentioned, what advantages, if any, do you think they have over other forms of fruit drinks and juices? Asked only of those who said they had used a powdered or crystalled form.

	User	Nonuser
	households	households
Advantages mentioned for powdered		
or crystalled fruit drinks	Perc	ent 1/
Preparation	68	56
Fast, quick to prepare	18	9
Easy to prepare, unspecified	18	18
Can make any amount	16	12
Children can prepare themselves	12	11
Mix with water, ready to drink	7	9
Other preparation	5	3
Packaging, container	49	47
Easy to store	34	30
Retains freshness, won't spoil	11	7
No need to refrigerate before using	7	8
Travel, easy to carry with you	6	8
Size of psckage, quantity	2	7
Other packaging, container	3	5
Taste, flavor	30	21
Good taste, flavor, unspecified	18	7
Pre-sweetened	6	8
Natural, fresh taste	5	3
Other taste, flavor	2	4
Cost less, unspecified	15	25
Nutritional value	7	3
Refreshing, satisfying	3	4
Medical reasons	2	3
Dietary reasons		3
Cost less than other forms	-	7
Miscellaneous	4	5
None	4	
Not specified	1	3
	Numl	per
Respondents.,	103	120

entages add to more than 100 (or group totals shown) because idents gave more than one reply. in this sample.

Question 5e, Placement: What disadvantages, if any, do you think the powdered or cryatalled forms have over other forms of fruit drinks or juices? Asked only of those who said they had used a powdered or crystalled form.

	User	Nonuser
	households	households
Disadvantages mentioned for		
powdered or crystalled fruit drinks	Perc	ent 1/
Taste, flavor	25	28
Not natural, fresh taste	13	13
Bad taste, flavor, unspecified	8	7
Cannot control sweetness level	2	8 2
Other taste, flavor	3	2
Preparation	15	9
Children unable to prepare	4	. 3
Hard to prepare, unspecified	3	š
Must mix with water	3 3 3 2	
Not fast, quick	3	1 1 3
Must add sugar	,	á
Other preparation	2	2
Not nutritional	3	9
fedical reasons	3	i
Packsging	2	3
Consistency, texture	ī	3
Miscellaneous	6	4
None	48	48
Not specified	3	2
	Num	ber
Respondents	103	120

 $<sup>\</sup>underline{1}/$  Percentages add to more than 100 (or group totals shown) because some respondents gave more than one reply.

Summary of questions 6s and 6b, Placement: In general, why is grape-fruit juice used in this household? On the average, how often has grapefruit juice been used in your household in the past year? Reported on those who said they had used grapefruit juice in the past 6 months.

Ressons mentioned for using grapefruit juice	: User households				
	Total	: Once :week or		Less once a	
		Per	ent 1/		
Taste, flavor	38	41 20	22	33	15
Tangy, sour, tart	:	14 7 2	12 9 3		17 3 1
Dietsry ressons	28	33 28		18 22	
Variety	: 17	12		26 11	
Refreshing, thirst quenching	1 7	6		8	
Good for, prevents colds, flu	: 5	6 5		4 6	
Easy to prepare	1 3	5		3	
	! ===				
		<u>N</u>	umber -		
Respondents	210		138	72	

<sup>1/</sup> Percentages add to more than 100 (or group totals shown) because some respondents gave more than one reply.

- Zero in this sample.

Question 9a, Placement: Now, thinking in terms of canned grapefruit juice, what do you think are the advantages, if any, of canned grapefruit juice? Asked only of those who said they had used grapefruit juice? In the past & months

#### User households Advantagea -- Percent 1/--Preparation, serving ...... 60 Convenient, easy to prepare..... 24 Ready to drink ..... 18 Time saving, fast..... No need to mix..... 5 Easy to serve..... 3 Children can serve themselves..... 3 š Other preparation, serving advantages..... Packaging, container..... 39 Easy to atore..... 19 Retains freshness, won't spoil..... Size of package, quantity....... 7 No need to refrigerate before using ...... Safer, can't break...... Other packaging, container..... ż Taste. flavor ..... 12 Good taste, unapecified...... Natural, fresh tasting....... Other taste, flavor..... Cost less, unspecified....... Cost less than other forms........ None.... Miscellaneous..... Not specified..... ---- Number ----

210

Respondents.....

<sup>1/</sup> Percentages add to more than 100 (or group totals shown) because some respondents gave more than one reply.

Question 9b, Placement: What are the disadvantages, if any, of canned grapefruit juice? Asked only of those who said they had used grapefruit juice in the past 6 months.

	User households
Disadvantages	<u>Percent 1</u> /
Packaging, container Tinny, metallic canned taste. Hard to store, takes up space. Other packaging, container.	22 12 9 4
Taste, flavor.  Not natural, fresh tasting.  Not sweet enough, bitter.  Bad taste, flavor, unspecified.  Other taste, flavor.	14 7 3 3
Preparation, serving	8 5 3
Miscellaneous. None. Not specified.	2 55 3
Respondents	<u>Number</u>

\_i/ Percentages may add to more than 100 (or group totals shown) because some respondents gave more than one realy.

Question 10a, Placement: Now, thinking in terms of frozen concentrate grapefruit juice, what do you think are the advantages, if any, of frozen concentrate grapefruit juice? Asked only of those who said they had used grapefruit juice in the past 6 months.

	User households
Advantages	<u>Percent</u> <u>1</u> /
Taste, flavor	37
Macural, Fresh tasting	26
Good taste, flavor, unspecified	10
Other taste, flavor	3
Packaging, container	35
Easy to store	24
Size of package, quantity	- 7
Retains freshness, won't spoil	6
Good for travel	i
Preparation, serving	18
Cold when served	,
Convenient, easy to prepare	6
Other preparation, serving	7
Miscellaneous	7
None	14
Don't know, never tried	18
	Number
Respondents	210

<sup>1/</sup> Percentages add to more than 100 (or group totals shown) because some respondents gave more than one reply.

Question 10b, Flacement: What are the disadvantages, if any, of frozen concentrate grapefruit juice? Asked only of those who said they had used grapefruit juice in the past 6 months.

	User households
Disadvantages	<u>Percent</u> 1/
Preparation, serving.  Must thaw out first.  Must aim with water.  Takes time, slow.  Inconvenient, hard to prepare.  Not easy to serve.  Other preparation, serving.	21 13 11 4 3
Packaging, container. Have to keep frozen. Hard to atore. Other packaging, container.	18 8 6 4
Cost more, unspecified. Cost more than other forms. Miscellaneous. None, no disadvantages. Don't know, never tried.	5 4 4 30 12
	<u>Number</u>
Respondents	210

<sup>1/</sup> Percentages may add to more than 100 (or group totals shown) because some respondents gave more than one reply,

Summary of Questions 11a, Placement and 11a, Second Follow-up: Here is a description of a new form of grapefruit juice, please read it carefully...How likely would you be to try this kind of product! Using this rating scale, please tell me how likely you would be to buy the grapefruit juice crystals if they were awaitable in local stores?

	Buying intent					
Trying intent	User	households	: Nonue	Nonuser households		
	Positive 1/	: Unfavorable : or : Undecided 2/	Positive	: Unfavorable : or : Undecided		
	: :	<u>)</u>	ercent			
Definitely try	47	34	28	12		
Probably try	34	43	51	35		
Might try	13	15	12	24		
Probably not try	5	8	8	22		
Definitely not try	1	-	1	7		
		annanananneg asses	нцининации	нимоновенние		
		<u>N</u> t	mber			
Respondent s	94	88	73	117		

<sup>1/</sup> Includes definitely buy and probably buy.

<sup>2/</sup> Includes might or might not buy, probably not buy, and scrinitely not buy.

<sup>-</sup> Zero in this sample.

Question 11b, Placement: In your opinion, what would be the advantages, if any, of grapefruit juice crystals?

	User	Nonuaer
	households	households
Assumed advantages for the		
described grapefruit juice crystals	Percent	1/
Packaging, container	61	59
Essy to store, can keep anywhere	39	40
Retain freshness, won't spoil	12	16
No need to refrigerate until mixed	12	9
Good for travel	8	4
Easy to carry, lightweight	4	4 3 4 3
Size of package	4	4
No need to freeze	1	3
Other packaging, container	2	2
Preparation, serving	57	53
Use any smount, leftovers	22	14
Time saving, fast	14	11
Convenient, casy	11	17
Just mix with water	11	11
Children can serve themselves	3	3
No need to thew out	2	3
Other preparation, serving	2	3
Taste, flavor	16	12
Natural, fresh tasting	10	7
Taste, flavor, unspecified	4	4
Other taste, flavor	3	1
Cost less	6	3
Nutritional value	5	8
Miscellaneous	4	3
None	2	4
Not specified	4	6
	Number	
Respondents	210	249

 $<sup>\</sup>pm 1$ / Percentages may add to more than 100 (or group totals shown) because some respondents gave more than one reply.

Question 11c, Placement: What, if any, would be the disadvantages of grape-fruit juice crystals?

	User households	Nonuser households
Assumed disadvantages for the		
described grapefruit juice crystals	<u>Pe</u>	rcent 1/
Taste, flavor	19	19
Not natural, fresh tasting	8	10
Taste, flavor, unspecified	8	4
Not sweet enough, bitter	2	4
Other tasts, flavor	1	1
Preparation, serving	11	9
Must mix with water	6	2
Takes time to prepare	3	3 3
Inconvenient, hard to prepare		3
Other preparation, serving	3	2
Packaging, container	7	6
Humidity, moisture would affect	4	4
Wouldn't keep product fresh	3	2
Other packaging, container	1	-
Cost more	3	1
Miscellaneous	2	5
None	48	49
Not specified	12	13
not appoint		**********
	<u>Nu</u>	<u> ber</u>
Respondents	210	249

Percentages may add to more than 100 (or group totals shown) because some respondants gave more than one reply.
 Zero in this sample.

Question is, Pollow-up: Now that you've tried this product, what are the advantages of the grape-fruit juice crystals, if any?

Adventages	User hou	geholds	Nonuser households		
	Sweetened	Unsweetened	Sweetened	Unavectened	
		Perce	nt 1/		
Preparation	90	47	62	55	
Easy to mix, mixes well	20	1.5	17	20	
Easy to prepare	11	7	18	11	
Past, quick to prenare	. 7	, a	14	**	
Can make desired amount		ř	-7	ŝ	
Dissolves well, essilv, fast			ž	ğ	
Mix with water, ready to use	, ,	4	9	3	
Convenient, unspecified	: 1	ž	,	3	
Other preparation	: ;	- 7	7		
		,		2	
Packaging	47	43	42	50	
Essy to store, saves space	: 35	32	71 31	35	
Retains freshness	. 6	7		33	
Good for travel	. 6		, ,	Ŕ	
No need to refrigerate	: 5	- 6	- 1	10	
Lightweight		3	ĭ	2	
Not frozen	: :	í		1	
Other packaging	. 4	i	3	3	
Mate, flavor					
Natural, fresh taste, flavor	: 11	27	31	26	
Sweet, not bitter	: 12	15	16	14	
Good taste, flavor	12	5	14	4	
Tart, sour, tengy, not too sweet	: 9	5	6	6	
inte, sout, tangy, not too sweet	3	4	1	4	
hirst quenching	2	2			
letary reasons	î	í	2 2	3	
	17	20	15	3	
iscellaneous	ii	- 18 - 8	15	13	
			***************************************		
:		Numbe	ţ		
aspondents	190	189	199	209	

<sup>1/</sup> Percentages add to more than 100 (or group totals shown) because some respondents gave more - Zero in this sample.

Disadventages	User hou	seholds	Nonuser hou	seholds
	Sweetened	Unaweetened	Sweetened	Unsweetened
	ļ	<u>P</u> c	reent 1/	
Taste, flavor.  Not natural, frash tenting.  Not natural, frash tenting.  Nato flavor, unspecified.  Thate of find.  To sweet.  Left am aftermate.  The osour.  Report Laste.  Other Laste, flavor.	: 53 : 11 : 11 : 9 : 6 : 6 : 5 : 3 : 3	58 21 9 9 13 - 9 13 2 2 4	41 7 4 2 4 8 8 8 2 1	49 18 8 4 2 1 4 16 2 1 4
Preparation Does not dissolve well Hard to mix, does not mix well Not fast, quick to prepare Other preparation.	: 23 : 15 : 5 : 3	19 14 4 2 2	20 1.5 5 2 2	19 13 3 2 2
Consistency, texture	5 4 4 1 22 1 4	6 2 3 - 25 4	4 1 3 4 38 5	4 2 3 4 29 5
			mper	
Respondents	190	189	199	209

/ Percentages add to more than 100 (or group totals shown) because some respondents gave more than one reply.

- Zero in this sample.

Questions 2s and 2b, Nollewage Now 1'd like you to compare the grapefruit juice you usually use with the grapefruit juice (crystals on a number of characteristics. For each characteristic I mention please tell me whether you prefer the grapefruit juice you usually use or the grapefruit juice crystals. Do you prefer it a lot or just a little? Asked only of those who said they had used grapefruit juice in the past 6 months.

Type of product	: Tast	-/ -	Use ase of	r househ			
tested and preference		or : prep		: (con	exture sistenc	y) : Go	lor
	:		Pc	rcent			
Sweetened crystals	:						
Prefer:	:						
Usual grapefruit							
juice	61	49		36		18	
A little more	: 15	5	17		11		
A lot more	: 46	,	32		25		1
Grapefruit juice	:						
crystals	25	35					
A little more.	; 23			33		18	
A lot more	: 17		15		21		14
	: 1/		20		12		4
No preference	: 14	16		31		64	
	:					-	
	,		<u>Num</u>	ber			
Respondents	: 190	190		190		190	
	:	,	Per c	ent			
nsveetened crystals Prefer:							
Usual grapefruit							
juice	64	48					
A little more	14		17	33		18	
A lot more	50		31		.7		5
Grapefruit juice			31		26	1	.3
crystals							
A little more	27	35		35			
A lot more	10		18	33	18	25	
	17		17		18		3
No preference	q				17	1	2
	9	17		32		. 57	
dents			Numbe	r			
	189	189					

Question ilc, Second Follow-up: Let us assume that grapefruit juice in general costs 326 per quart. Would you look at the card please, and tell me what is the highest price at which you would buy a package of grapefruit juice crystals which would mix into a quart.

Highest price would pay for	User households	Nonuser households
grapefruit juice crystals	Percent	
4€ a quart more than grapefruit juice	7	6
3¢ a quart more than grapefruit juice	7	3
2f a quart more than grapefruit juice	7	6
The same	26	27
2∉ a quart less than grapefruit juice	7	6
3¢ a quart less than grapefruit juice	5	9
4¢ a quart less than grapefruit juice	15	16
Don't think I would buy at any price	24	26
Not specified	2	1
	# H # # # # # # # # # # # # # # # # # #	***************************************
	<u>Number</u> -	
Respondents	182	192

Question 13a, Second Follow-up: Overall, what if anything, did you like about the packaging of this product?

	User households	Nonuser households
Said they liked:	Percent	1/
Size. Easy to store, space savet. Small, thin, compact. Lightweight. Cood size for small family. Size, unspecified. Each pack is individually wrapped.	53 41 12 3 3 3 2	59 49 14 1 5 1 2
Protective qualities.  Foil keeps product fresh. Moisture proof, doesn't lump. Tightly sealed, air tight. No need for refrigeration. Sturdy, won't break, leak out. Other protective qualities.	42 20 11 9 4 4	35 19 4 9 5 3 2
Constituent. Lame of populag paisage. Can make desired amount. Convenience, unspecified. Good for travel, camping. Rasy to dispose of. Rasy to pour out of peciage. Rasy to pour out of peciage. Rasy to follow of peciage. Rasy to follow of peciage. Rasy to follow directions.	39 23 5 4 4 3 3 2 1 1	52 32 3 3 5 4 2 4 4 4 5
Appearance. Color. Liked, unspecified. Nothing liked. Not specified.	8 5. 7 4 2	4 3 3 4 2
Reapondents	182	192

<sup>1/</sup> Percentages add to more than 100 (or group totals shown) because some respondents gave more than one remiv.

Question 1, Household Member Rating Form: Now that you've tried the grapefruit jutice crystals, please tell us how much you like or dislike them by checking the statement below which best describes your opinion shout this product. Asked only of members aged 12 or over.

Ratines for the sweetened	User bo	useholds	Nonuser households		
test product	Respondents	All others	Respondents	All others	
	:	Por	cent		
	:	1.504.	oute.		
Dislike extremely	: 8	13	8	14	
Dislike very much	: 8	11	10	12	
Dislike moderately	: 8	7	11	10	
Dislike slightly	: 7	10	9	9	
Neither like nor dislike.	; 3	7	6	7	
Like slightly	: 12	9	13	8	
Like moderately	: 21	14	23	19	
Like very much	: 21	14	18	8	
Like extremely	: 6	6	1	4	
Did not test	: 2	5	*	6	
Not specified	: 4	4	1	3	
	:	Ingelianie en	***********		
	:	<u>Num</u>	<u>ber</u>		
Respondents	184	294	207	332	
Average	5.66	4.94	5.23	4.60	

<sup>\*</sup> Less than 1 percent.

<u>Question 1. Household Member Rating Form</u>: Now that you've tried the grapefruit juice crystals, please tell us how much you like or dislike them by checking the statement below which best describes your opinion about this product. Asked only of members aged 12 or over.

Ratings for the unsweetened	User hou	seholds	Nonuser households		
test product	Respondents	All others	Respondents	All others	
	:	Perc	ent		
Dislike extremely	: 10	11		24	
Dislike very much		12	15	14	
Dislike moderately		7	-6	-7	
Dislike slightly		á	7	7	
Neither like nor dislike		6	,	8	
Like slightly		13	10	12	
Like moderately		20	22	- 9	
Like very much		8	15	á	
Like extremely		Š	-1	ĭ	
Did not test		ă.	ĩ	6	
Not specified	3	6	ĩ	5	
			<b>ЧЕЗВИНОВИКОВНО</b>		
	:	<u>Numb</u>	er		
Respondents	193	297	199	324	
Average	5.45	4.93	4.81	3.92	

<sup>-</sup> Zero in this sample.

Question 2. Household Member Rating Form: What, if anything, did you particularly like about the grapefruit juice crystals?

lds
other
11
5
-
5
ī
*
4
2
2 2 1 2
1
2
1
1
1
*****
312
3

 $<sup>\</sup>mathcal Y$  Percentages may add to more than 100 (or group totals shown) because some respondents gave more than one reply. \* Less than 1 percent. - Zero in this sample.

Question 2, Household Member Rating Form: What, if anything, did you particularly like about the grapefruit juice crystals?

Particular likes for the	User hous	eholds	Nonuser h	ouscholds
unsweetened test product	Respondents	All others	Respondents	All other
		Per	cent 1/	
	28	25	23	19
Taste, flavor Natural, fresh Taste, flavor,	16	11	14	13
unspecified	. 6	8	6	3
Not too sweet	3	3	1	3 2 3
Sour, tangy, tart	1	2	2	3
Other taste, flavor	: 3	1	2	1
Preparation	28	10	25	7
Easy to prepare	11	4	10	2
Easy to mix	9	3	8	2
unspecified	. 4	2	3	1
Dissolves essily, fast.		*	3	*
Other preparation		1	4	2
Packaging, container		1	13	1
Easy to store Other packaging,	15	1	10	1
container	6	-	5	-
Thirst quenching		2	3	1
Nothing	: 33	50	47	59
Everything	2	3	1	2
Miscellaneous	: 6	3	8	2
Not specified	9	14	3	12
	пинистичний при	**********	928 HUZBOHKORO	
		Numi	har	
	:	11.000		
	193	285	197	304

<sup>: 100 (</sup>or group totals shown) because eply.

Question 3. Household Member Rating Form: What, if anything, did you particularly dislike about the grapefruit juice crystals?

Particular dislikes for the	User hous	eholds	Nonuser ho	seholds
sweetened test product	Respondents	All others	Respondents	All others
		<u>rer</u>	cent 1/	
Taste, flavor	53	45	47	42
Bitter taste	: 11	9	8	11
Taste, flavor,	:			
unspecified	: 9	9	10	5
Tastes of rind	: 7	3	1	1
Left sn aftertaste	: 7	5	5	3
Too sweet	: 6	3	4	1
Not natural, fresh	: 6	7	6	5
Too strong	: 3	2	2	2
Too sour	: 2	6	11	13
Bland, flat	: 2	1	3	2
Other taste, flavor	: 10	6	5	5
Doesn't dissolve well,				
guickly	: 13	4	11	2
Aroma	: 3	1	3	2
Nothing	: 32	38	38	37
Miscellaneous	: 4	6	8	10
Not specified	: 6	9	5	11
	************	******	HEADS SHOWS DOI:	**********
		<u>N</u> u	mber	
Respondents	181	278	206	312

<sup>1/</sup> Percentages may add to more than 100 (or group totals shown) because some respondents gave more than one reply.

Question 3, Household Henber Rating Form: What, if anything, did you particularly dislike about the grapefruit juics crystals?

Particular dislikes for the		User ho	useholds	Nonuser	Nonuser households		
unsweetened test product	Resp	ondents	All others	Respondent	s All others		
	:						
			<u>Per</u>	cent 1/			
Taste, flavor	57		49	51	50		
Bitter taste		14	10	17	13		
Too sour		11	15	14	16		
Taste, flavor,					20		
unspecified		10	11	٥	8		
Tastes of rind		9	4	í	2		
Left an aftertaste		6	6	Ã.	5		
Not natural, fresh		5	5		5		
Too strong		4	í	2	í		
Bland, flat:		3	2	2	3		
Other taste, flavor:		8	- Ã	ź	6		
:				,	0		
Doesn't dissolve well, :							
easily:	12		3	10			
Color, appearance:	3						
Aroma:	2		1	4	3		
Nothing:	32		37	36	31		
Miscellaneous	6		6	5	31		
Not specified::	3		g .	ž	2		
:					•		
:					***********		
:			<u>Numb</u>	er			
tespondents	1	93	285	197	304		

<sup>1/</sup> Percentages add to more than 100 (or group totals shown) because some respondents gave more than one reply. \* Less than 1 percent.
- Zero in this sample.

Question 4. Household Humber Rating Form: You have already cold us your opinion about the grapificut June crystals. Now, we would like you to chink about grapefruit juice in the property of the law of the property of the property in the property of delike grapefruit juice by checking the statement below which bear describes your opinion about grapefruit juice in general. Asked only of members aged 12 or over.

Rating for grapefruit : juice in general after :	User ho	useholds	Nonuser households		
testing the sweetened : test product :	Respondents	All others	Respondents	All other	
:					
:		<u>Per</u>	cent		
Dislike extremely		4	6	9	
Dislike very much	2	4	4	10	
Dislike moderately;		4	7	6	
Dislike slightly:		3	8	8	
Neither like nor dislike. ;		6	9	8	
Like alightly:		12	16	13	
Like moderately;		21	28	22	
Like very much		27	. 17	14	
Like extremely;		13	2	5	
Not specified	4	1	3	5	
	**********				
i		<u>Num</u>	<u>ber</u>		
Reapondenta	181	278	206	312	
Average	7.16	6.56	5.75	5.35	

Question 4, Household Member Baring Fors: You have already told us your opinion about the grapefruit juice crystals. Now, we would like you to think about grapefruit juice in general. Please tell us how workly you like or dealths grapefruit juice by obselving the partnership of the property of the pro

Ratings for grapefruit twice in general after	User hou	seholds	Nonuser households				
testing the unsweetened test product	Respondents	All others	Respondents	All others			
	Percent						
Dislike extremely	: : 1	3	8	9			
Dislike very much	: 2	4	6	9			
Dislike moderately		3	5	6			
Dislike slightly	: 4	4	7	8			
Neither like nor dislike		ź	10	9			
Like slightly	: 9	12	14	14			
Like moderately		26	28	21			
Like very much	: 42	25	17	14			
Like extremely		10	3	3			
Not specified	3	6	2	7			
	; ; ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	**********					
	:	Numb	er				
Respondents	193	285	197	304			
Average	7.15	6.62	5.73	5.26			

Background Information About the Households in the Sample

	User households	Nonuser households	
Characteristics	<u>Percent</u>		
Honemaker's age:			
Under 35	25	34	
35 to 44	25	26	
45 to 54	25	20	
55 and over	25	19	
Not specified	-	1	
Homemaker's highest school grade completed:			
8th or less	14	11	
Some high school, 9-11	19	17	
Completed high school	43	49	
Some college	22	21	
Not specified	2	2	
Homemsker's employment status:			
Not employed	68	68	
Full time	24	20	
Part time	8	12	
Number of people in household:			
1 or 2	32	27	
3 or 4	38	38	
5 or more	30	35	
Total sunual family income:			
Under \$6,000	38	30	
\$6,000 to \$7,999	23	26	
\$8,000 and over	38	44	
Not specified	1	-	
	***************	************	
	<u>Number</u>		
Respondents	210	249	

<sup>-</sup> Zero in this sample.

## Sample Design and Sampling Method

The 499 persons interviewed in this survey were a sample of homemaker stthe person with major responsibility for purchasing and preparing food for immembers of the household-living in private households in the Standard MctrOpoiltan Statistical Area (SSA) of Pitteburgh, Pa. This city was chosened because it was located far enough awy from a citrus growing area and its socioecomosic characteristics essend to be about average.

Using 1960 Consus statistics for Pittsburgh, 100 sampling units (blocks or groups of block) were randomly selected and a systematic sample of 611 dwalling units was designated. Of this number, 22 were vacant and 23 did Trol qualify; the remaining 50 comprised the eligible group of sample bouseholded an original call and as many as three callbacks were made to complete intexting the control of the control of

For each sampling unit, the interviewer was provided with a detailed may instructions for listing the households included. Systematic random procedures were used to designate every "mill" household so one in which an interview was to be conducted. No deviations from the specified procedures and no substitutions were permitted.

The inditial interview was completed with 499 homemakers (81 percent), but 34 homemakers refused to test the product. Fleenesm was made in 120 grape-fruit juice user households and 215 monuser households. Among these two grow of homemakers, 12 had not tested the product when the interviewer returned for the first follow-up interview and 31 refused to test the second type of grape fruit juice evysteins. Men the interviewer terruned to the homesaker for the fruit juice evysteins. Men the interviewer terruned to the homesaker for the both was a second of the contraction of the co

## Sampling Tolerances

As in all surveys where a sample is interviewed rather than the total population, the findings are subject to ammight errors. The following table of sampling tolerances is presented as a guide in evaluating the findings the than the surveys result does not very, plus or minus, by more than the indicate number of percentage points from the result that would have been obtained that the same precedures been used in an effort to interview all homeshers in

Sampling Tolerances 1/

Item	Size of sample					
	50	100	200	300	400	500
For percentages around;			<u>Pe</u>	rcent		
10 or 90	9	7	5	4	4	3
20 or 80	11	10	7	6	5	4
30 or 70	13	11	8	6	6	5
40 or 60	14	12	8	7	6	5
50	14	12	9	7	6	5

<sup>1/</sup> Two standard errors: 95-percent confidence level.

Buoget Buteau No. 40-austa Explication Date: 12/31/67

With the exception of check-box material, office record information and free-answer space, the questionnairs used for this study are reproduced below is entirely. Response to a few of the questions have not been reported because the data were not of mill Instructions to informations. In the case of the ca

#### QUESTIONNAIRE FOR PLACEMENT INTERVIEW

Hello! My name is ---, I'm with Horket Pects, Incorporated, a marketing research company. We are conducting a survey on food products for the U, S, Department of Agriculture and we'd like some of your opinions. (MAND RESPONDENT USBALETER - COMPACT INTERVIEW WITH HOMEMANER.)

1. In the past six months what fresh fruit, if any, has been used in this household?

2a. (HAMD CARD #1 TO RESPONDENT) Which of the following frwit juices, if any, have been used in this bousehold in the past six months? (CIRCLE MEACH) 2b. In the past year are there any other of these fruit juices that have been used in this household? (CIRCLE MEACH)

CH MO FRUIT INJUSE USED IN PACE SIX NOTHIS ON YEAR, OVERAND CLASSFILECTION MATA, 9500 6, DUEN WENLINGEL) 3m. (ARE FOR INJUSED AND SON CLASS AND CL

(ASK FOR ONE BORN OF CRAFEFRUIT JUICE GENERALLY USED) 3c. Why do you generally use (NAME FORM) grapefruit juice? (ASK FOR ONE FORM OF GRANGE JUICE GENERALLY USED) 3d. Why do you generally use (NAME FORM) crange juice?

(ASK IF GRAPEFRUIT JUICE NOT USED IN MAST SIX MONTHS OR MAST YEAR -- QU. 2s, 2b) 4. Why hean't grape-fruit juice been used in this household in the past year?

54. QUAD CARD 02 TO RESPONDENT) In the past six member, which of the following fruit ofticks, punches, adea, or nites, of may, have been used in your household; May othered? (CHRICE REMON) 59. In the past year, are there any other of these fruit fruit frinks, numbers, adea or nives that have been used in format of the six of

(ASK IF PORMENDE CE CRESTALED FORM INDE DE (0). 5- OR "CHEER" (0). 3-a) 5-d. Thinking in carms of powdered or cypetalled forms that you mentioned, what advantages, if may, do you think they have over other forms of fruit drinks and judos? (RODE) 5-c. What disadvantages, if any, do you think the powdered or cypetalled forms have over other forms of fruit drinks or judos? (RODE)

(IT CALEFRINIT NUCE NOT USED IN RAST SIX ENRING OR YAM, QC. 2s, 2b, SKEP DC QC. 11s.) 6s. Is general, by 1s grapefully juste used in this bousehold? 6b. Oct the everage, how often has grapefully indeed, been used in your household in the past year? (IF LESS THE DEED CORE. N MONTH, ARMY CREEK, N MONTH, OR STATE, AND YOUR AND AND YOUR A

7a. Into which of these age groups do the grapefruit juice users in this homsehold fall? (BAND CARD 03 TO ESSYMBERT -- CIRGLE MELOW) 7b. Which one of these age groups uses grapefruit juice most often? 7c. In general, when is grapefruit juice used by these age groups? (EXCRDE MELOW)

Sa. Is sweetened or unsweetened grapefruit juice used? (IF "BCTH," ASK) Sb. Why do you use both?

9s. Now, thinking in terms of canned grapefruit juice, what do you think are the advantages, if any, of canned grapefruit juice? 9b. What are the disadvantages, if any, of canned grapefruit juice?

10a. Now, thinking in terms of <u>frozen concontrate</u> grapefruit juice, what do you think era the <u>advantages</u>, if any, of <u>frozen concentrate</u> grapefruit juice, 10b. What are the <u>disadvantages</u>, if any, of <u>frozen concentrate</u> grapefruit juice?

lie. Here is a description of a new form of grapefruit juice, place rend it causinity. (MAD RESIDE CONTY COME 64 ME DESCRIPTION OF A STREET STREET, THE STREET, T

11b. In your opinion, what would be the advantages, if any, of grapefruit juice crystale? (FROBE)

ilc. What, if any, would be the disadventages of grapefruit juice crystals? (MORE)

11d. Thinking in terms of such things as the matritional value or vitamin content, do you think the grapefruit juice crystals would be better, just as good, or not as good as regular grapefruit?

12a. How many people are there living in this household?

12b. (NHUM CAID #3) Please tell us into which age group you fall. (NECOMO NHIAM) Now, for each of its other sembers of your household, tell so their relationship to you and into which of the age groups each one falls. (Please indicate any)

13a. What was the last grade of school you completed? 13b. Are you employed! (IF "YES",) Full-time or part-time?

14. (HAMD CARD \$6 TO RESPONDENT) Which of these categories best describes your total family income from all sources last year? Please include all income for all employed family members.

15. As part of this study, we would like you and all of your hoosehold numbers 12 years old and over to try the new greedwile [less eyes related.]. The prefet lam lens developed by the 0. S. Jopartones of agriculture and the Florida Citrum Corntains. Profet lam lens developed by the 0. S. Jopartones of agriculture and the Florida Citrum Corntains. Profet lam Developed law of the profet law of the corntains. Profet law of the corntains of the corntains. The corn of the corntains of the corn of the corn

(IF RESPONDENT UNWILLING TO TAKE PART IN TEST RECORD REASONS FOR NON-PARTICIPATION)

## FIRST AND SECOND FOLLOW-UP INTERVIEW

CONTAIN THE HOMESHIAL DESCRIPT MATTER PORME YOU ALL OF THE HOSSEHICL REPRESS TAXING PAST IN THE STROY AND HE SHEET HIST ACKNOWN HERE SERVE CONSTITUTE TELESCO OFF -- IT WOT, RECORD RELOGIC OR MACK OF PARTIES FORM, ALLOW THE HOMESMAKER TO AMERIC HER CASH FORM IN THESE OFF CONSTITUTED THE INTERIOR TO SERVE IN TERMS OF THE ORGANIZATION.C.

la. Now that you've tried this product, what are the advantages of the grapefruit juice crystals, if only (NODHS) 1b. What are the disadvantages of the grapefruit juice crystals (MODHS) 1c. In your opinion have could this product be improved? (NODHS) 1c. In

(ASK QU, 2 IF GRAPEFRULT JUICE USER -- IF MON-USER SKIP TO QU. 3)

3a. How were the water and grapefruit juice crystals mixed?

3b. Whe the water moded to the grapefruit juice crystals or the crystals added to the water?

3c. How was the water monoured?

3d. How much water was used -- nore, less, or the amount recommended on the mackage?

in. Would you say that the grapefruit juice crystals mixed capity or that they were not easy to mix up? (IF MARD TO MIX ASK QU. 4b) 4b. Why do you say that the product was herd to mix?

5s. As far as preparing this product is concerned, were the instructions on the package easy to follow or were there sees problems with them? (IF ROBLEMS ASK QU. 5b) 5b. How would you improve the instructions on the package;

6a. When you and your family rated the juice prepared from the crystals, was the juice served cold or st room temperature? (b. Now soon after preparation was this juice served and rated? 7a. Was the grapefruit juice made from the crystals served only at the time it was rested or did you serve it again? 7b. When was the grapefruit juice used?

8. If any children under 12 happened to try the grapefruit juice crystals, how would you describe their reaction?

9s. Have you used all of the grapefruit juice crystals or not? (IF MOT USED ASK QU. 9b) 9b. Why not? SECOND POLLOW-UP INTERVIEW ONLY

10s. How that you've tried both grapefruit juice crystal products, which one did you prefer, the one used first or the one you used mext? (IF PREFERENCE INDICATED, ASK QU. 10b) 10b. Why do you prefer

that one? 11s. (MAND CARD 07 TO RESPONDENT) Using this rating scale, please tell me how likely you would be to buy the grapefruit juice crystals (of your choice) if they were available in local etera?

11b. How much would you expect to pay for one box containing two packages of the same size as the

samples that you tried of the grapafruit juice cryetals (of your choice)? 11c. GRAND GARD #8 TO RESPONDENT) Let us assume that grapefruit juice in general costs 32# per quart,

11c. QUANO CARD #8 TO RESPONDENT) Let us seeme that graped at the highest price at which you would buy a bloadly on Love at the card, please, and teell ne what is the highest price at which you would buy a package of grapefruit juice crystals which would mix into a quart?						
12. (ASK ONLY IF CRAFFERUIT JUICE USES) Suppose those grapefruit juice crystals (of your choice) cost approximately the same price per certing as these grapefruit juice you now use, what proportion, if any, of the grapefruit juice now used would you hay in the crystal form?						
13 Ownealt, what if anything, did you like about the periasting of this product! 13b. Ownealt, what if anything, did you did like about the periasting! 1bc. 18os, if at all, you'd you chapt the periasting of the grapherits inter crystals 10d. These grapherits is could be periastic about the periasting times crystals such as the periastic product of sizes. Unlich of these prologing sizes would you'be next interested in — the present size of yather any Mich three with 15 owness of unterest, a larger perhaps or smaller individual serving sized packages?						
14. How would you use the grapefruit juice cryst						
Card #1	Card #2 FRUIT DRINKS, PUNCHES					
FRUIT JUICES ADES (INCLUDING MIKES)						
Cropefruit Orange-Grapefruit Pinoapple-Grapefruit Pinoapple-Grapefruit Pinoapple-Grange Tangerine	Grapefruit Lemonade Orange Lenon-Lise Pineapple-Grapefruit Liseade Oronge-Lenon Pineapple-Orange Apricot-Oronge Resphervy-Lenon					
Card #3	Cord #4 CRAPEFRUIT JUICE CRYSTALS					
URDDER 12 12 - 24 25 - 34 35 - 44 45 - 54	Grapefruit juice crystals are made from real grape- fruit. They are node by a new process which drice the grapefruit and leaves it in a tryptalled form. These crystals are like powder and can be turned into grapefruit juice junt by adding water.					
55 & OVER	Card #6					
Card #5  Definitely try Probably try Might or might not try Probably not try	A. TREER 34,000 D. \$8,000 to \$9,999 E. \$10,000 to \$14,999 E. \$10,000 to \$14,999 Card #8					
Definitely not try Card 97	Af a quart more than grapefruit juice 3f a quart more than grapefruit juice 2f a quart more than grapefruit juice					
pefinitely buy Probably buy Hight or might not buy Probably not buy Definitely not buy	The came price se grapsfruit juice 24 a quart less than grapsfruit juice 34 a quart less than grapsfruit juice 44 a quart less than grapsfruit juice					
48						

# HOUSEHOLD MEMBER RATING FORM

This questionnaire is for (YOUR NAME)\_\_\_\_\_

## PLEASE CHECK THE APPROPRIATE BOXES

Your Age: 12-18, 19-24, 25-34, 35-44, 45-54, 55 & over Sex: Mele

Fenale

Household Member: Wife, Husband, Son, Daughter, Other Member

## PLEASE ANSWER RIGHT AFTER YOUR FIRST SERVING OF THIS PRODUCT

 Now that you've tried the gropefruit juice crystals, please tall us how manch you like or dislike them by checking the statement below which best describes your opinion about this product: Dislike extremely, Dislike very much, Dislike moderately, Dislike alightly, Netther like nor dislike, Like slightly, Like moderately, Like very much, Like extremely.

- What, if anything, did you particularly like about the grapefruit juice crystals? Nothing
- What, if anything, did you particularly dislike about the grapefruit juice crystals? Nothing
- 4. You have already told us your opinion shout the grapefruit juice crystals. Now we would like you to think about grapefruit juice in general. Please tell us how much you like or dislike grapefruit juice by checking the attement below which bear describes your opinion shout grapefruit juice in general Dislike extremely, Dislike very much, Dislike moderately, Dislike slightly, Mether Like mod fract, Like moderately, Dislike slightly, Mether Like mod fract, Dislike work much place that the moderately processes the process of the process o

40. S. GOVERNMENT (SINTING OFFICE: 1970-434-913/085-35